

Press Release

## **Very heavy demand for Münchener Hypothekenbank's new 3-year Public Jumbo-Pfandbrief**

Munich, August 26, 2008 – Münchener Hypothekenbank eG has been very successfully in placing its new 3-year Public Jumbo Pfandbrief in the market. More than € 1.5 billion of the issue was already subscribed within 90 minutes after the Bank had opened its order book. Broad demand was noted for the issue at both national and international levels. The Bank received over 130 orders from 20 countries for a total volume of € 1.8 billion.

Klaus Sturm, member of the Münchener Hypothekenbank's Board of Management, was very pleased with investors' heavy demand for the issue: "The success of this Pfandbrief issue is a confirmation of our issuing policy, which is especially focused on meeting the needs of investors."

The issue's spread was one basis point below Euribor. The euro-denominated Pfandbrief is rated Aaa by Moody's. Lead Managers for the transaction were BNP Paribas, Commerzbank, DZ Bank and Unicredit.

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